

SECURE PLANNING STRATEGIES TEAM



Left to right: FIVE STAR Wealth Managers Minoti H. Rajput and Mehul S. Mistry

Helping You Build an Extraordinary Future

- Comprehensive estate and financial planning to preserve your wealth and protect your legacy
- A strong advocate of financial education and empowerment for women in all circumstances of life
- Estate and financial planning for families with special needs children

Areas of Focus: Wealth Management, Generational/Retirement Planning, Financial Planning/Education for Women, Special Needs Family Designations: Minoti H. Rajput, CFP® and Mehul S. Mistry, CFP®; Certified Financial Planners

Do you have a vision for your future? For more than 25 years, Minoti Rajput, founder and president of Secure Planning Strategies (SPS), has dedicated the firm to assist select clientele in building their futures and protecting their legacies through extensive estate and financial planning. Recognized as experienced, dedicated independent wealth managers, Minoti and Senior Advisor, Mehul Mistry, help their clients to make intelligent financial decisions with their straightforward approach utilizing multiple investment

management strategies and style diversification. They firmly believe in coordinating their clients' investments with their estate planning. They are committed to overseeing families' generational planning. Minoti is passionate about empowering women to protect their financial futures and compassion in her personal quest to help special needs children and their families. Secure Planning Strategies is your experienced partner in conforming the components of your financial life to fit your needs today, tomorrow and into the future.



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